

Contact : Naoki Tani / Kiichiro Kawada
 RaQualia Pharma Inc.
 Phone : +81-569-84-0700
 E-mail: ask@raqualia.com

PRESS RELEASE

Summary of Monthly Exercises of the 8th Series Stock Acquisition Rights with an Amended Exercise Price through a Third Party Allotment

August 1, 2013 -- RaQualia Pharma, Inc. (the Company) today announced a summary of monthly exercises of the 8th series stock acquisition rights with an amended exercise price through a third party allotment as of July 2013.

1. The Name of Stock Acquisition Rights	RaQualia Pharma Inc. The 8th Series Stock Acquisition Rights (Third party allotment)
2. The Number of Issued Stocks as of July 2013	290,000
3. The Total Amount of Exercise Value as of July 2013 (The Exercise Ratio)	JPY 271,775,000 (8.3%)
4. The Total Amount of the Unexercised Stock Value as of July 4, 2013	JPY 3,275,000,000
5. The Total Amount of the Unexercised Stock Value as of July 31, 2013	JPY 2,895,100,000

6. The Summary of the Exercise as from July 2013

Exercise Date	Number of Issued Stocks		Exercise Price (JPY)	Total Amount of Exercise Value (JPY)
	New Stocks	Transferred Treasury Stocks		
July 8, 2013	25,000	-	1,035	25,875,000
July 9, 2013	10,000	-	987	9,870,000
July 11, 2013	125,000	-	917	114,625,000
July 17, 2013	15,000	-	959	14,385,000
July 19, 2013	10,000	-	927	9,270,000
July 22, 2013	65,000	-	918	59,670,000
July 24, 2013	40,000	-	952	38,080,000

Note: The number of shares issued as of July 4, 2013: 13,267,200 (The number of treasury stocks: 0)