

Contact : Naoki Tani / Kiichiro Kawada  
 RaQualia Pharma Inc.  
 Phone : +81-52-446-6100  
 E-mail: ask@raqualia.com

PRESS RELEASE

## **Notice of Completion of the 15th Series Share Options (Allotment to Third Party) with Exercise Price Amendment Clause**

November 21, 2019 -- RaQualia Pharma, Inc. (JASDAQ Code: 4579; hereinafter referred to as the “Company”) today announced that the Company confirmed the completion of the 15th series share option (allotment to third party) with Exercise Price amendment Clause as a result of today’s exercises.

### **1. Outline of offering**

(1) The Name of Share Option	The 15th Series Share Option (share option with exercise price amendment clause, by Allotment to Third Party)
(2) The period of Exercises	From March 26, 2019 to November 21, 2019
(3) The name of Allottee	Daiwa Securities Co. Ltd.
(4) Number of share options exercised during the above period	530 share options
(5) Number of issued shares issued during the above period	530,000 shares
(6) Amount of funds raised (Value of property contributed upon exercise of the share options)	665,349,100 yen Please note that total amount of funds raised is 13,250,000 yen including issue price 678,599,100yen.
(7) The Current Number of the Unexercised Share Options	0 share options

### **2. The Total number of issued common shares and Capital Stock**

(1) The total number of issued common shares	20,938,142 shares
(2) Capital Stock	2,252,297,499 yen